



Supporting NARAL Pro-Choice America

Many of our members have asked us how they can make a gift in support of **NARAL Pro-Choice America** without changing their lifestyle. NARAL Pro-Choice America's Planned Giving Program allows you to achieve this goal. Through planned giving you can:

- Use your assets to establish a gift that will provide you with income for life.
- Transfer assets to a loved one.
- Name NARAL Pro-Choice America or NARAL Pro-Choice America Foundation beneficiary of a deferred gift that will benefit our future work.

To determine how you can best support NARAL Pro-Choice America or NARAL Pro-Choice America Foundation, begin by surveying your assets and assessing your future financial needs. To ensure that your gift meets your income, gift and estate tax objectives, you should consult with your financial advisor and you will need to consider whether your gift will benefit NARAL Pro-Choice America or NARAL Pro-Choice America Foundation.

Have you already named us beneficiary of a Will, trust, retirement plan or life insurance policy?

Please contact us so we can acknowledge your gift.

We have listed some of the planned giving opportunities that you will want to consider. In many instances, these gifts will not interfere with, and may actually advance, your financial and estate-planning objectives.

We invite you to consult with us personally about the specifics of your situation and how they might translate into giving opportunities that benefit you and NARAL Pro-Choice America or NARAL Pro-Choice America Foundation.

For additional information about any of these giving opportunities, please call (202) 530-4160 or email us at PlannedGiving@ProChoiceAmerica.org.

The information provided here is for illustrative and educational purposes only. The precise effects of any particular gift will depend upon your individual financial circumstances. This material does not constitute legal advice and should not be relied upon as such.

Supporting NARAL Pro-Choice America

A gift to NARAL Pro-Choice America, a 501(c)(4) organization as defined by the Internal Revenue Code, is not tax-deductible.

Gifts to this entity allow us to develop and sustain a constituency that uses the political process to guarantee every woman the right to make personal decisions regarding the full range of reproductive choices, including preventing unintended pregnancy, bearing healthy children, and choosing legal abortion.

By establishing a "planned gift" that benefits NARAL Pro-Choice America, you will provide us with current or deferred support and become a member of our *Freedom of*

Choice Legacy Circle. Members enjoy special benefits such as insider briefings and the opportunity to meet NARAL Pro-Choice America and other pro-choice leadership, an invitation to attend our annual *Roe v. Wade* Anniversary Dinner as our guest, and recognition in our annual report.

There are two categories of planned gifts to NARAL Pro-Choice America:

- **Current Gifts**
- **Deferred Gifts**

NARAL Pro-Choice America: Current Gifts

Current gifts provide NARAL Pro-Choice America with the funds we need to meet our most urgent needs to fight anti-choice efforts to ban abortion, stop anti-choice violence and ensure access to safe abortion.

Gift of Cash or Transfer of Appreciated Assets: Besides making a gift of cash, you can transfer appreciated securities (stocks, bonds and mutual fund shares), tangible property such as a painting or real estate that you have owned more than one year to NARAL Pro-Choice America. Upon the sale of the appreciated asset, you avoid the capital gains tax otherwise due.

NARAL Pro-Choice America: Deferred Gifts

This giving opportunity is a planned contribution that you arrange now so that it will benefit NARAL Pro-Choice America after your lifetime. The strategy for this gift plan is usually dictated by your personal circumstances. You will want to consider the following opportunities.

Life Insurance Policy: Contribute a new or existing policy that is no longer needed. You can also name NARAL Pro-Choice America the primary beneficiary or contingent beneficiary upon the death of the named beneficiary.

Qualified retirement plan or IRA: Designate NARAL Pro-Choice America the primary beneficiary or contingent beneficiary upon the death of the named beneficiary of your qualified retirement plan or IRA. Although the value of this asset will still be included in your taxable estate, NARAL Pro-Choice America is exempt from income tax so that it will not have to pay taxes on the plans value, unlike other potential beneficiaries. This way, you can give other assets to non-exempt beneficiaries and minimize the total amount of your estate that gets paid in taxes.

Living or Testamentary Trust: Create a living or testamentary trust that will pay income to you or a relative for life. When it terminates, part or all of the trust assets would pass to NARAL Pro-Choice America.

House or Vacation Property: Transfer your house or vacation property to NARAL Pro-Choice America and continue to use it for the rest of your life. This way, you continue living in your home or using your vacation property.

Will or Codicil: Execute a Will or codicil naming NARAL Pro-Choice America beneficiary of a specific dollar amount, property, or a share of your estate. A bequest can be either outright or contingent upon the death of the named beneficiary. By naming NARAL Pro-Choice America beneficiary of your Will or

codicil, you will provide support to NARAL Pro-Choice America while benefiting future generations.

The following is the language that we recommend you use to name NARAL Pro-Choice America beneficiary of your Will or codicil:

“I hereby, give, devise and bequeath _____ (\$_____ (specific dollar amount), or _____ percent of the residue of my estate or real estate located at _____) to NARAL Pro-Choice America, a nonprofit District of Columbia corporation exempt from federal taxation under section 501(c)(4) of the Internal Revenue Code, currently located at 1156 15th Street, NW, Suite 700, Washington, DC 20005, federal tax identification number 13-2630359.”

If you designate that NARAL Pro-Choice America is to receive real estate, please state in your Will or codicil that the property is to be sold through your estate and NARAL Pro-Choice America is to receive the proceeds from its sale.